



#### INTRODUCTION TO OUR COMPANY

## CREATING A WORLD PROFITABLE INVESTMENT MARKET

Vertex Wealth is a comprehensive financial management firm that operates in Norway and United States and specializes in various areas of finance and investment. The firm is known for its expertise in digital innovation and technology and focuses on offering a wide range of financial services such as leasing, forex trading, investing in start-ups, ICOs and IPOs, stocks, cryptocurrency trading, project investment, real `estate, energy sectors, MLPs, closed-end funds, and ETFs.

We are dedicated to helping clients achieve their financial goals through innovative and cutting-edge financial solutions. With its focus on the latest technology and advanced methods.

## WE ARE VERTEX WEALTH

## REVOLUTIONISING THE FUTURE OF PROPERTY INVESTMENT AND OWNERSHIP

Since Vertex Wealth's founding in 2012, our focus has been on strengthening and securing our client's financial well-being through exceptional service and innovative solutions.

As a global investment firm, we work together to create long-term value for our investors, companies, shareholders, people, and communities.



Vertex Wealth help over ~40 million people feel more confident in their most important financial goals, manage employee benefit programs for nearly 23,000 businesses, and support more than 3,600 advisory firms\* with innovative investment and technology solutions to grow their businesses.

Our diverse businesses and independence give us insight into the entire market and the stability needed to think and act for the long term as we deliver value to you.

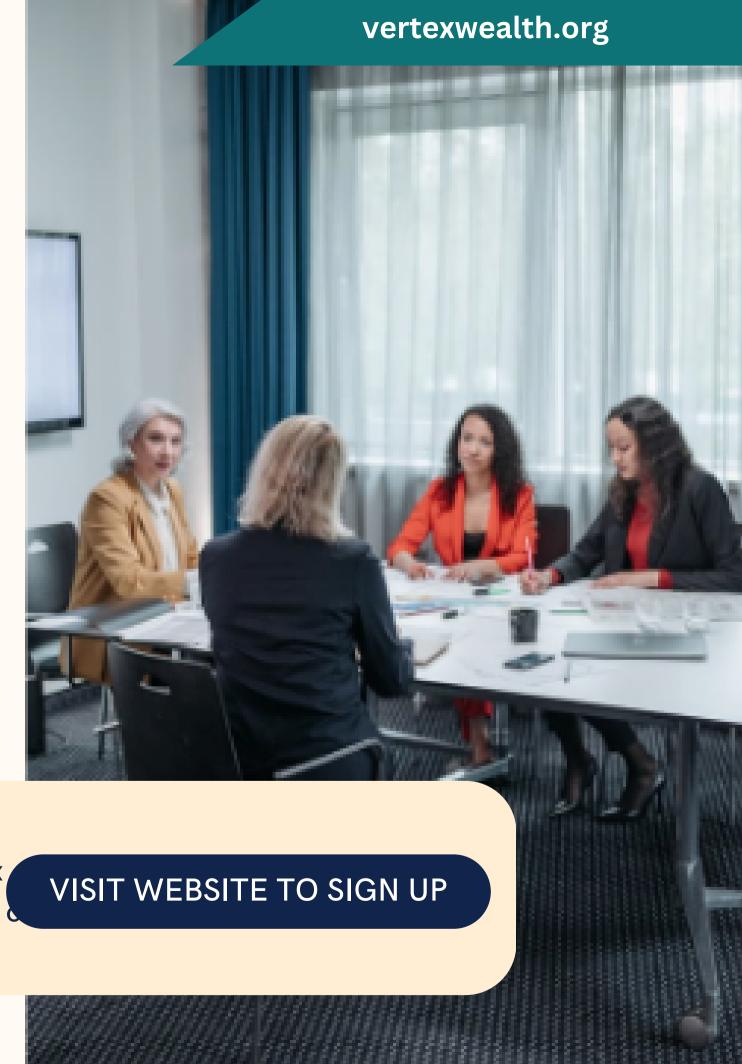


# Experience the Power of Diversified Investing with Vertex Wealth..

Experience the Power of Diversified Investing with Vertex Wealth and highlights the benefit of investing across multiple asset classes and industries. With Vertex Wealth, investors can access a diverse portfolio of investments managed by experts, maximizing their potential for strong returns and portfolio growth.



Ready to unlock your financial potential? Get started with Vertex Wealth and experience the power diversified investing



## OUR VISION

At Vertex Wealth, our vision is to be a leading investment firm, recognized for our innovative and diversified approach to investing. We aspire to be at the forefront of technological advancements and leverage our expertise to identify unique investment opportunities across various industries and asset classes. Our ultimate vision is to help our clients achieve their financial goals and secure their financial future through a customized and transparent investment experience that maximizes returns and minimizes risk.

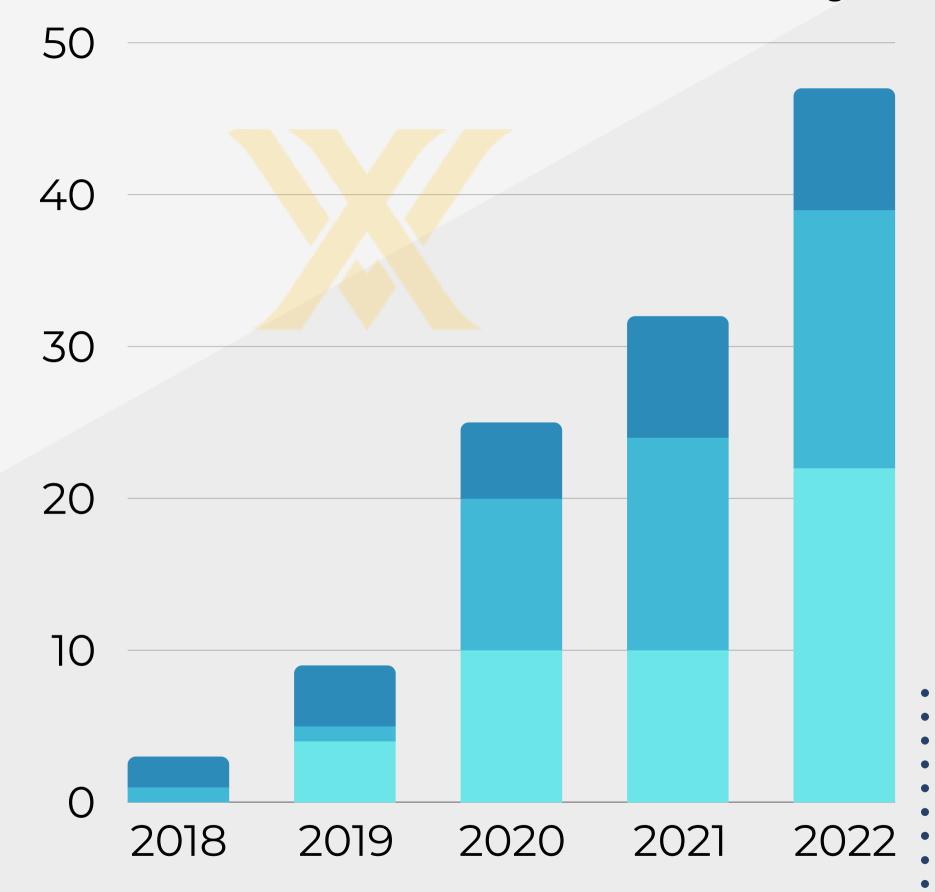
## OUR MISSION

At Vertex Wealth, our mission is to help investors achieve their financial goals through innovative and diversified investments. We strive to provide transparency, expertise, and a customized approach to investing, leveraging the latest technology and management tools to maximize returns and minimize risk. Our ultimate goal is to help our clients achieve financial freedom and security, by delivering strong returns and a diversified portfolio that aligns with their unique investment objectives.

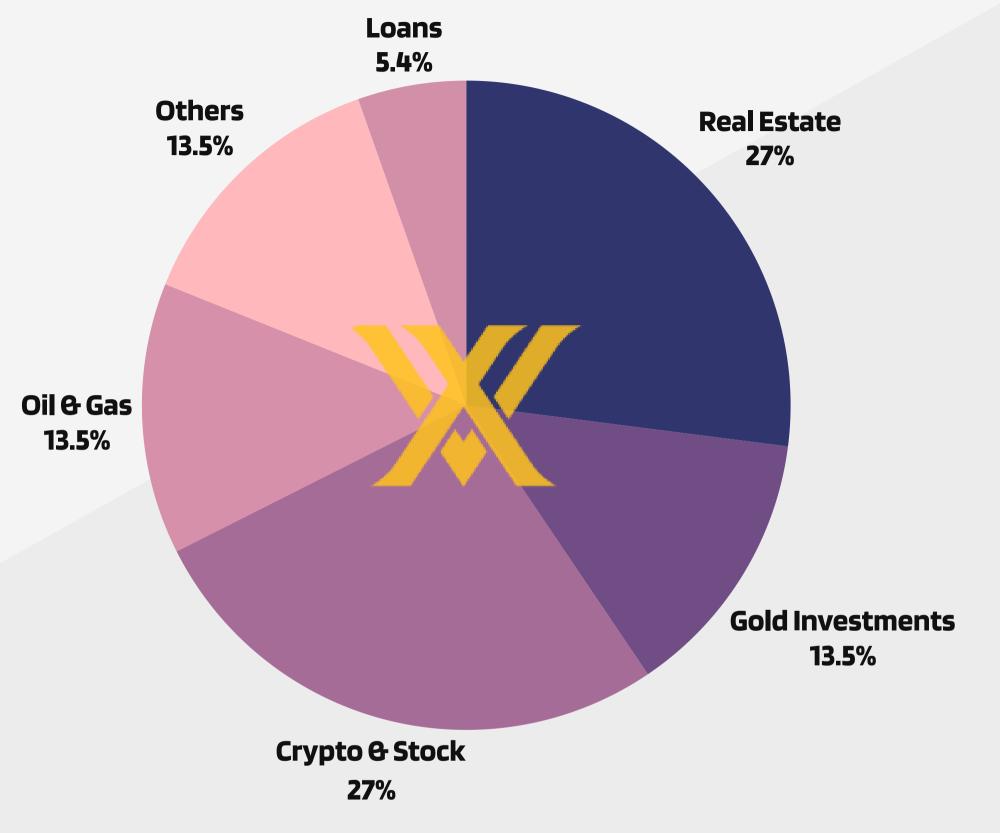
www.vertexwealth.org

#### VERTEX WEALTH GROWTH ANALYSIS

Certainly! The steady upward trend in Vertex Wealth' growth since 2012 is an excellent indication of a healthy and thriving business. This trend suggests that the company has been able to consistently increase its revenue or other key metrics, such as customer base or market share, over the years.



Since our launch date, we have experienced an impressive increase in active users who are taking advantage of our platform's cuttingedge technology to invest in real estate. Our Vertex Wealth platform has garnered the attention of over 40 million active investors, who are seeking to diversify their portfolios with lucrative real estate investments.



Furthermore, we have also established partnerships with thousands of real estate property developers, providing them with a secure and reliable platform to raise capital for their projects. Our robust and user-friendly platform has enabled us to provide our investors with access to a diverse range of real estate investment opportunities, all while ensuring the safety and security of their investments.

#### **VERTEX WEALTH STATISTICS**

47M+

13.5K+

TOTAL CUSTOMER ACCOUNTS

FINANCIAL ADVISORY FIRMS

\$4.7B+

ASSETS UNDER MANAGEMENT

\$1.3B+

TOTAL APPROVED LOANS



It has always been our mission to give investors access to diverse, institutional-quality crypto and real estate investment opportunities, and we're proud of the diversity that has been hosted on the Platform.

## **OUR ADVANTAGE**

Founded in 2012, initially as a risk management and fixed income institutional asset manager, Vertex Wealth is one of the world's large est asset manager, with US\$2 Billion in assets under management as of January 2022.

#### **Data Security**

Our platform provides a high level of security for its customers. The company's servers are resistant to any DDoS attacks, as well as all traffic from clients to go through reliable military grade encryption.

#### **Regulated Entity**

As a Norway and United States-based firm we have rigorous compliance requirements that are designed to keep both us and our clients safe. Our years of experience and understanding of regulatory compliance enable us to work responsibly with pioneering companies and entrepreneurs.

#### Passionate about performance.

We are relentless in finding better ways to serve our clients and improve our firm. Since our founding, innovation has been at the center of how we deliver performance and stay ahead of our client's needs.

## TRANSFER YOUR BALANCES TO YOUR BANK OR WALLET



ON BALANCE TRANSFERS

- ★ NO Annual Fee
- ★ NO Balance Transfer Fee
- ★ NO Monthly Fee
- ★ NO Cash Advance Fee
- ★ PLUS: NO Interest for 6 Months\*

Move your high-rate credit card and store card balances to a low-rate card

Ask us now or transfer online at Vertex Wealth



## Make seamless transactions with the Vertex Wealth crypto powered debit card





Online shopping







Receive Crypto



Spend Crypto



Cash





from ATMs

#### ACCEPTED BY

## MORE THAN 54 MILLION MERCHANT LOCATIONS IN OVER 200 COUNTRIES





Experience hassle-free loan with

Vertex Wealth

low interest rates with flexible repayment options....



# OUR SERVICES

Explore a spectrum of investment possibilities with Vertex Wealth's comprehensive range of services spanning various sectors.





## **GOLD & PRECIOUS METALS**

## Preserving Wealth through Vertex Wealth's Precious Metal Investments.

Embark on a journey of wealth preservation with Vertex Wealth's Gold Investments. As a stalwart in the investment landscape, we offer unparalleled expertise in navigating the intricate dynamics of the precious metals market. Our seasoned analysts meticulously assess market trends, geopolitical factors, and economic indicators to craft bespoke gold investment strategies.

In a world of economic uncertainties, gold stands as a timeless asset for wealth preservation. Vertex Wealth's Gold Investments empower you to diversify your portfolio, providing a secure and tangible hedge against inflation and market fluctuations. Trust us to guide you through the intricacies of gold investment, ensuring your wealth not only endures but thrives.

At Vertex Wealth, we go beyond traditional investments, offering you a gateway to enduring value in the realms of precious metals and strategic energy ventures.



## RENEWABLE ENERGY

#### Renewable Energy Investment Excellence: Powering a Sustainable Future with Vertex

Renewable Energy Investment services. Our commitment to sustainability goes beyond rhetoric, as we offer strategic opportunities to invest in the dynamic and rapidly expanding renewable energy sector. Harness the potential of wind, solar, and other clean energy sources while contributing to a greener, more sustainable planet.

At Vertex Wealth, we understand the pivotal role renewable energy plays in shaping the future. Our team of experts meticulously analyzes the renewable energy landscape to identify high-potential investment opportunities. From established wind and solar projects to groundbreaking advancements in energy storage and grid solutions, Vertex Wealth provides you with a diversified portfolio aligned with both environmental and financial goals.



## CRYPTO TRADING....

## Precision Investment Strategies for Optimal Returns.

Embark on a journey of financial mastery with Vertex Wealth's Crypto Trading services. Our distinguished team of financial analysts, blockchain experts, and seasoned traders collaborate seamlessly to navigate the dynamic waves of cryptocurrency markets. Employing cutting-edge technology and proprietary algorithms, we meticulously analyze market trends, assess risk factors, and craft precision investment strategies tailored to your unique financial objectives.

Whether you're an experienced trader seeking to maximize your crypto portfolio or a newcomer looking to explore the exciting world of digital assets, Vertex Wealth provides a comprehensive suite of services. Our commitment to transparency, security, and continuous market research ensures that your investments are not only resilient but strategically positioned for optimal returns in the ever-evolving crypto landscape.



## CRYPTO MINING....

## Sustainable Excellence in Digital Asset Generation.

Established with operational excellence in mind, Vertex Wealth boasts a robust infrastructure that includes a prominent 2,000-square-foot warehouse in Norway, complemented by a secondary facility strategically located in Hong Kong. This dual-facility setup positions Vertex Wealth as a dynamic and capable entity ready to efficiently undertake large-scale cryptocurrency mining operations.

Our commitment to sustainability is not just a promise; it's embedded in our approach. We employ cutting-edge energy-efficient technologies, making the process not only profitable but also environmentally responsible. Vertex Wealth stands as a beacon for those who seek not just wealth but a meaningful, ecofriendly contribution to the future of digital finance.



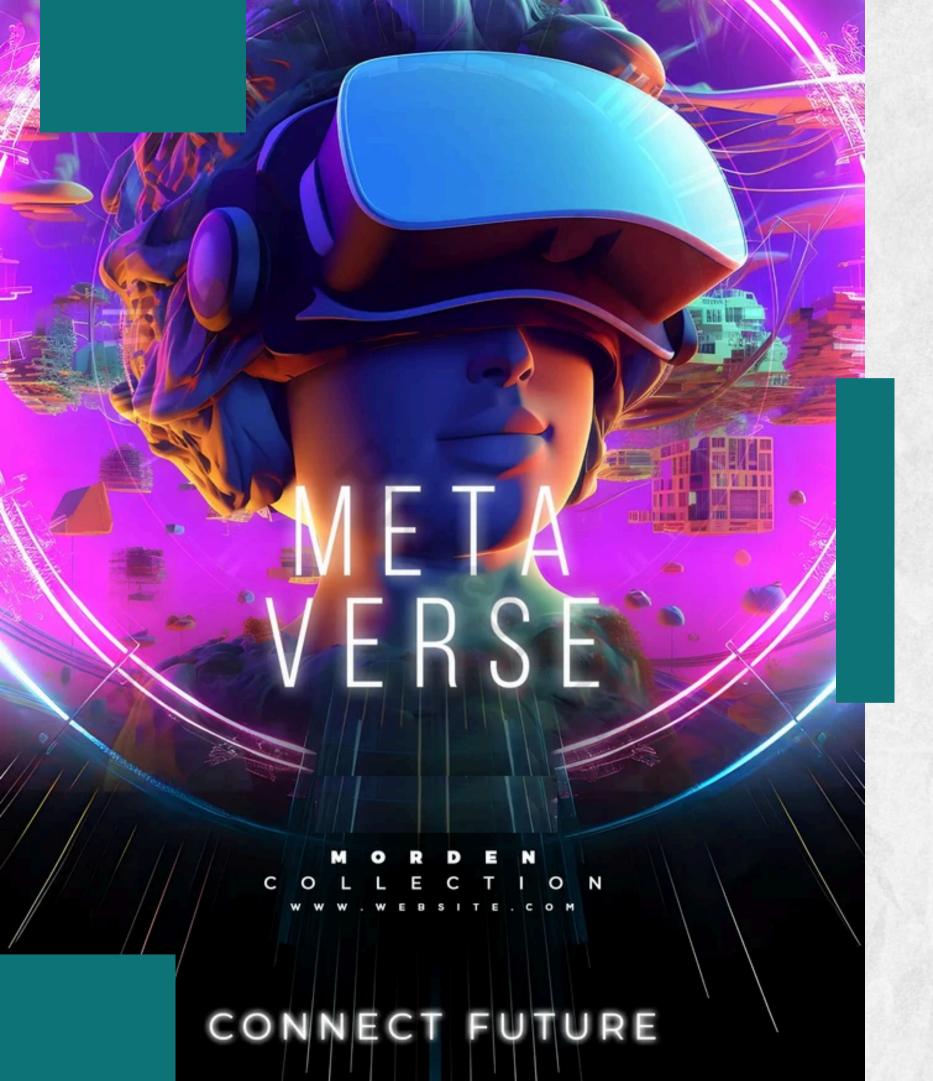
## NFT TRADING....

## Elevate Your Portfolio with Vertex Wealth's Exclusive NFT Trading Experience

Enter the revolution of digital ownership with Vertex Wealth's NFT Trading services. Our team of experts delves into the burgeoning realms of digital art and collectibles, providing you with exclusive access to a curated selection of unique investment opportunities. Whether you're an art enthusiast seeking to support emerging digital artists or a savvy investor looking to capitalize on the evolving NFT market, Vertex Wealth offers a bridge to a new frontier of digital ownership.

Our NFT Trading services go beyond mere transactions; they represent a gateway to a vibrant ecosystem where innovation converges with investment.

We operate NFT marketplace digital platforms for Minting, Buying, and Selling NFTs. These allow our users to store and display their NFTs and sell them to others for cryptocurrency or money.



## METAVERSE....

## Pioneer Tomorrow's Digital Realities with Vertex Wealth's Metaverse Investment Solutions.

Embark on a transformative journey into the Metaverse with Vertex Wealth, where virtual and physical realities seamlessly converge. Our Metaverse services explore the vast potential of immersive digital experiences, virtual assets, and blockchain technologies, positioning you at the forefront of this emerging landscape.

As pioneers in the Metaverse, Vertex Wealth invites you to invest in innovative projects that redefine how we interact, transact, and experience the digital realm. Our comprehensive approach includes not only financial investments but also strategic partnerships with leading projects, ensuring that your involvement in the Metaverse is both visionary and lucrative..

Venture into the future with confidence, becoming a stakeholder in the evolution of tomorrow's digital realities with Vertex Wealth as your guide and partner.



## OIL & GAS INVESTMENTS....

## Navigating Energy Frontiers with Vertex Wealth's Strategic Insights.

Dive into the dynamic world of energy investments with Vertex Wealth's Oil & Gas investment services. Our seasoned team of energy experts and financial analysts combine strategic insights with a deep understanding of global energy markets. From upstream exploration to downstream ventures, we offer a comprehensive suite of services tailored to optimize your returns in the ever-evolving energy landscape.

Vertex Wealth's commitment to sustainable energy practices ensures that your investments align with both financial goals and environmental consciousness. Explore opportunities in the energy sector with confidence, as our expert team navigates the complexities of this vital industry, positioning your portfolio for long-term success.

In an era of evolving markets, Vertex Wealth stands as your trusted partner in realizing the full potential of Gold and Oil & Gas investments.

vertexwealth.org



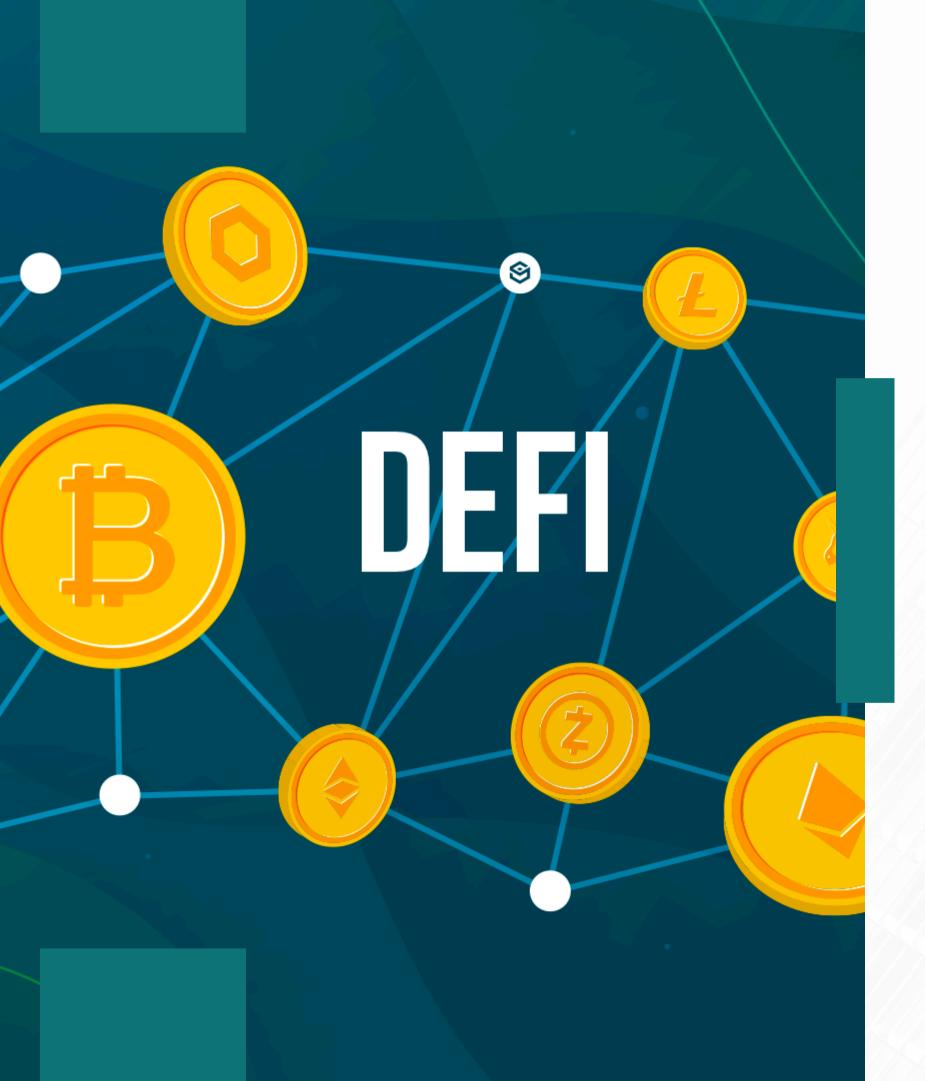
### FOREX & STOCKS....

Unlock Global Opportunities with Vertex Wealth's Forex & Stock Trading Expertise.

Dive into the world of international finance with Vertex Wealth's specialized Forex & Stock Trading services.

Our team of seasoned traders, armed with decades of experience, delivers unparalleled expertise in crafting personalized investment strategies. We dive deep into the intricacies of forex fluctuations and stock market dynamics, ensuring your portfolio is not just diversified but strategically poised for growth in the everchanging global financial landscape.

Our comprehensive portfolio management services extend beyond conventional approaches, incorporating innovative strategies to maximize returns while mitigating risks. Trust Vertex Wealth to be your guide in the vast and dynamic world of traditional finance, providing you with a reliable path to financial success.



## DECENTRALIZED FINANCE (DEFI)

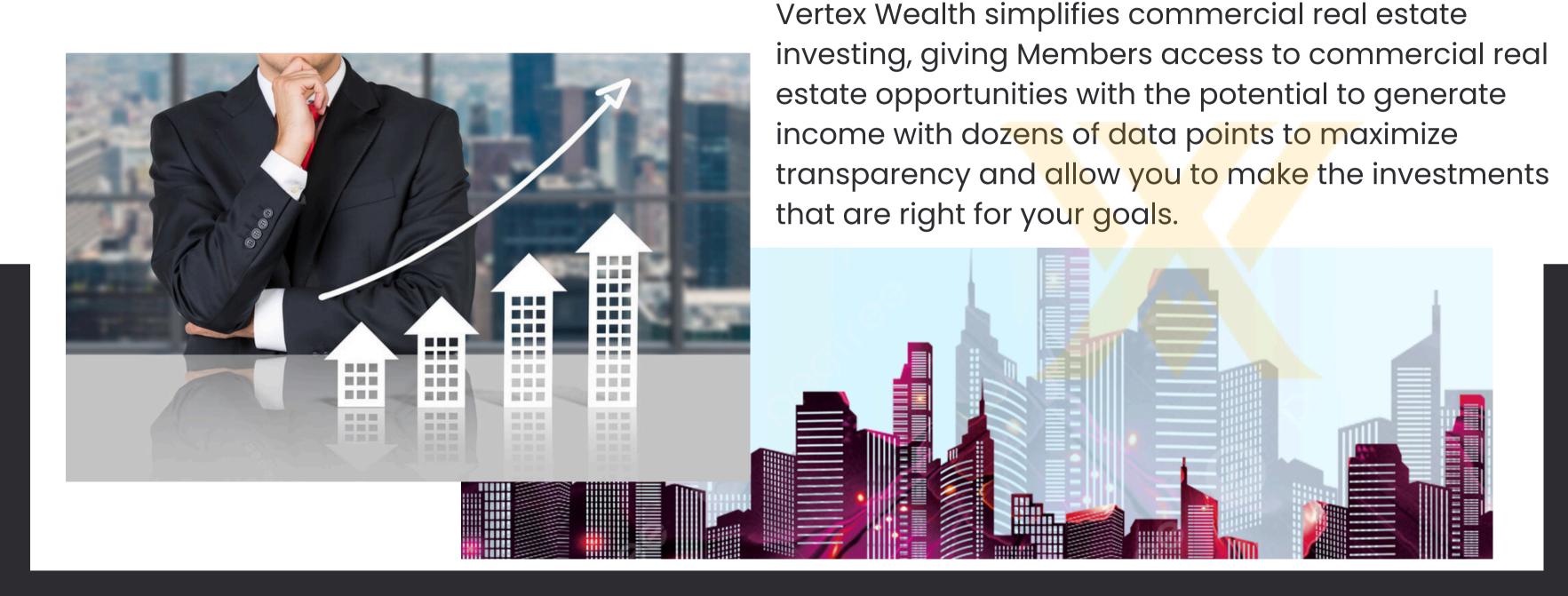
## Elevate Your Portfolio with Vertex Wealth's Strategic Decentralized Finance Investments

Explore the forefront of financial innovation with Vertex Wealth's Decentralized Finance (DeFi) investment services. Our expert team pioneers the exploration of decentralized platforms, smart contracts, and blockchain-based financial solutions to offer you a distinctive investment experience.

At Vertex Wealth, we understand that the future of finance is decentralized. Our DeFi investment services provide a gateway for investors to tap into a dynamic ecosystem, offering opportunities for yield farming, liquidity provision, lending, and borrowing. With a commitment to transparency and security, Vertex Wealth navigates the ever-evolving DeFi landscape to curate investment strategies that maximize returns while managing risks..

#### REAL ESTATE INVESTING....

## Revolutionizing Real Estate: Seamlessly Invest with Vertex Wealth's Blockchain Property Solutions.....



## Revolutionizing Real Estate: Seamlessly Invest with Vertex Wealth's Blockchain Property Solutions.....



Blockchain real estate investing is a relatively new way of investing in real estate using blockchain technology. Blockchain is a decentralized digital ledger that allows for secure, transparent, and tamper-proof transactions. When applied to real estate investing, it can provide several benefits

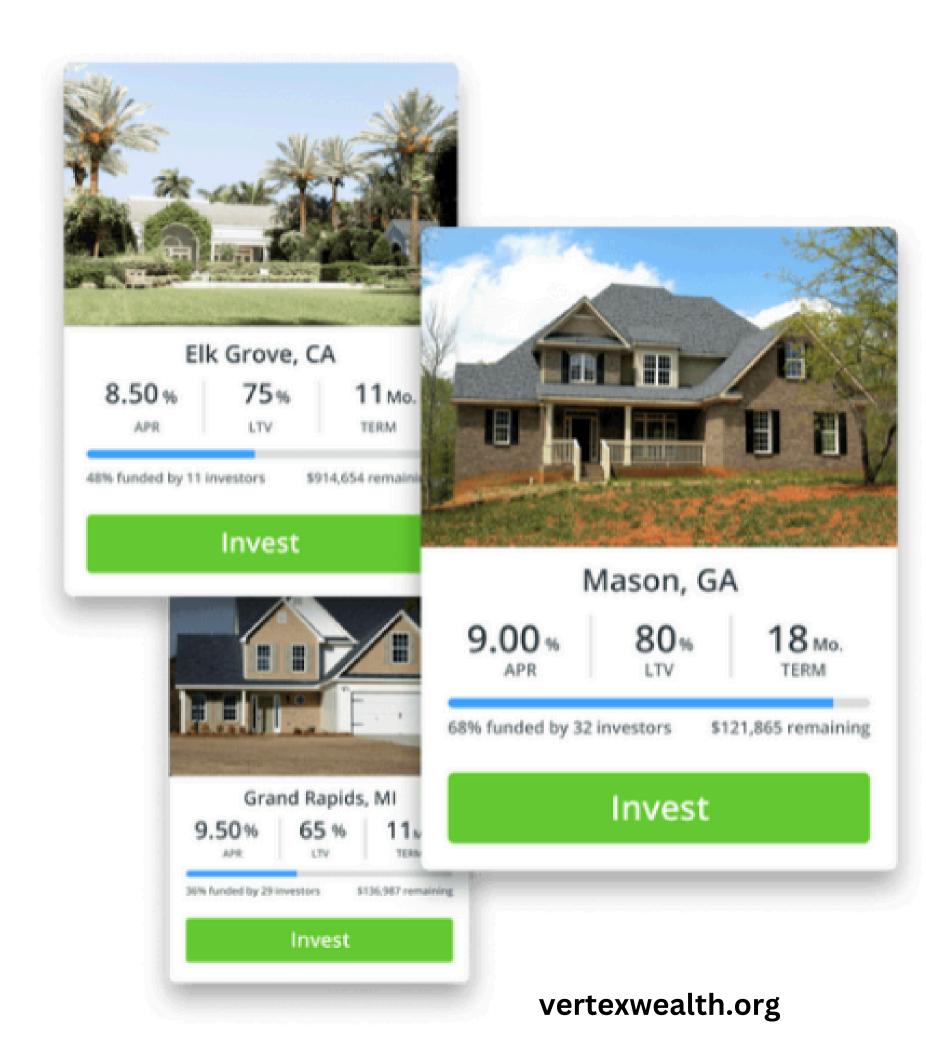
Fractional Ownership: Blockchain technology can enable fractional ownership of real estate properties, which means that investors can buy and sell small portions of a property. This can make real estate investing more accessible to a wider range of investors.

# Build Financial freedom for the long term.

We simplifies commercial real estate investing, giving Members access to commercial real estate opportunities with the potential to generate income with dozens of data points to maximise transparency and allowing you to make the investments that are right for your goals.

Real estate can provide a strong hedge against inflation as property values and rental income are key components that drive inflation across the economy.

- Numerous product and services offerings
- · Invest in real estate online
- Fixed Hedge against economic downturns and stock market volatility
- · All on one powerful technology platform.

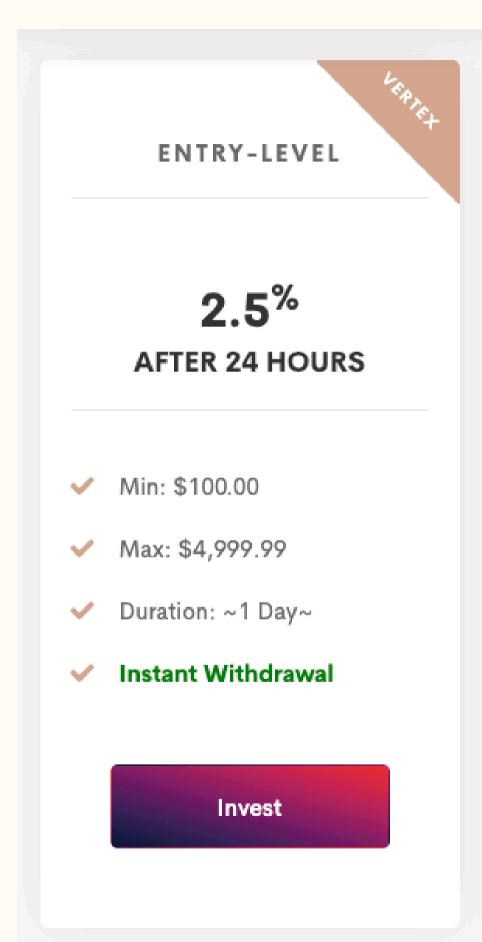


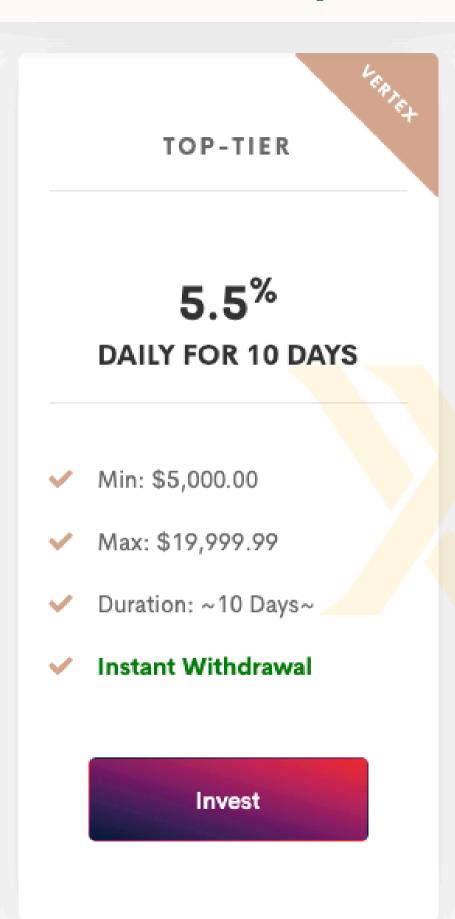
## INVESTMENT OFFERS

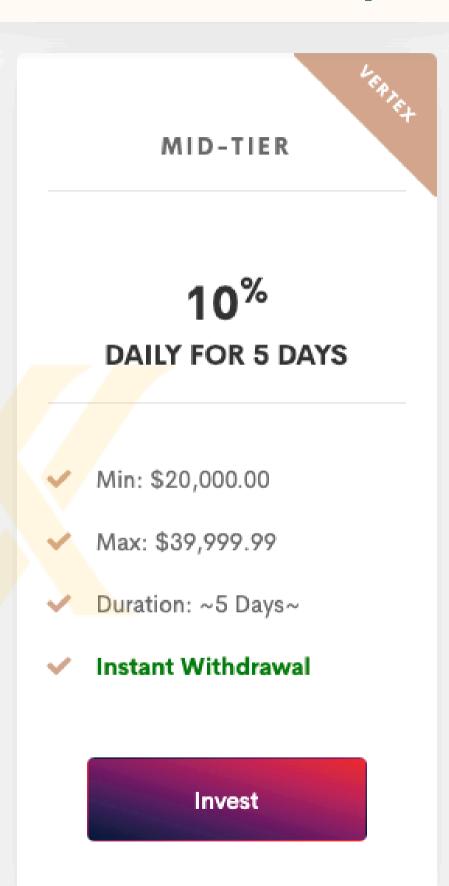
We offer a range of investment plans to meet the diverse needs of our investors. The company's investment plans are designed to provide investors with a variety of investment opportunities across different sectors, including digital innovation and technology, leasing, forex, start-ups, ICOs and IPOs, stocks, crypto trading, project investment, real estate, energy sectors, MLPs, closed-end funds, and ETFs.

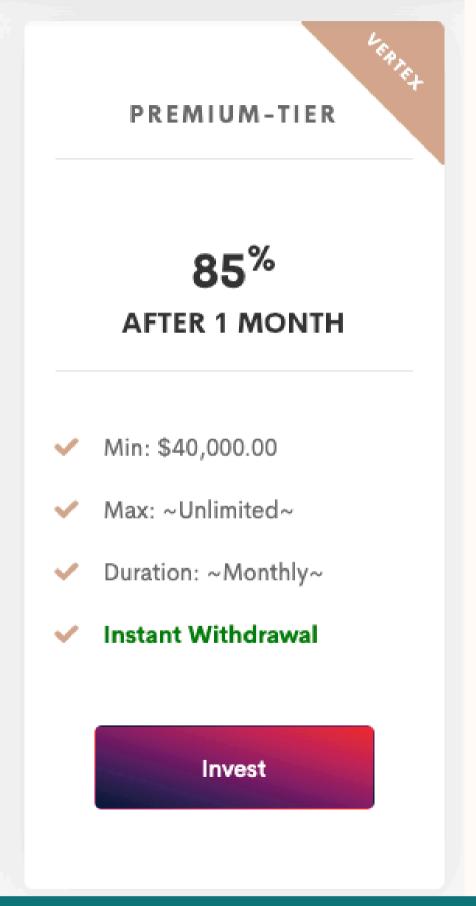


### Discover our premium investment plans









# Why Choose Vertex Wealth for Your Investment Journey?



#### **Customer Focus**

We are deeply focused on solving our customers' problems with technology, by enabling them to acquire, store, and use crypto. We strive to be the easiest-to-use, most trusted, and most secure platform. In every decision we make, we ask, "How does this create more value for our customers.



## **Customized Investment Solutions**

Recognizing the uniqueness of each investor, Vertex Wealth provides personalized investment solutions.

Whether you're a risk-averse investor seeking stability or a venture enthusiast looking for high-growth opportunities, our tailored strategies align with your financial aspirations.



## Responsive 24/7 Customer Support

Experience unparalleled client support at Vertex Wealth. Our responsive and dedicated team is ready to address your queries, provide insights, and guide you through your investment journey, ensuring a seamless and informed experience.

## Why Choose Vertex Wealth for Your Investment Journey?

Choose Vertex Wealth for an investment experience that goes beyond conventional approaches, offering you a pathway to financial success that is secure, innovative, and tailored to your unique aspirations. Vertex Wealth - Where Your Investments Meet Exceptional Opportunities.



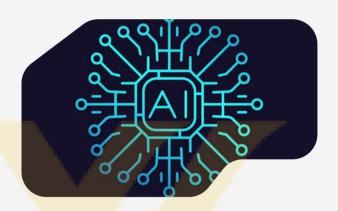
#### **Expertise and Innovation**

Our team at Vertex Wealth comprises seasoned professionals and innovators at the forefront of industry trends. We blend expertise with cutting-edge solutions, ensuring your investments benefit from a combination of experience and forward-thinking strategies.



## Transparent and Secure Practices

Transparency and security are paramount at Vertex Wealth. Our commitment to ethical practices, regulatory compliance, and robust security measures ensures that your investments are handled with the utmost care and integrity.



#### Innovative Technologies

Vertex Wealth embraces innovative technologies, leveraging advancements in artificial intelligence, blockchain, and data analytics to inform our investment strategies. Stay ahead of the curve with our tech-driven approach to financial management.

## PARTNERSHIP PROGRAM



When you open a Vertex Wealth account through a referral link, the sponsor may receive a referral marketing fee of up to 2-5% as compensation. Please note that any information about Vertex Wealth is for informational purposes only and should not be viewed as a solicitation or advertisement.

Earn crypto commissions and rewards by partnering with Vertex Wealth, the world's fastest-growing international cryptocurrency investment platform. By sharing Vertex Wealth with your audience, you can monetize your traffic and receive commissions for every investment made through the platform. Whether you're a content creator, influencer, or platform, you can take advantage of this opportunity to earn lucrative rewards.



## SUPPORTED COUNTRIES

Growing to a new market?

Vertex Wealth will help you grow wherever you go.

Leverage our global licensing footprint and robust payment infrastructure to easily make your investments in any far flung corner of the earth.



# Vertex Wealth is available in 130+ countries

Organization number:

947065195E

Type of company:

LIMITED COMPANY

Date of incorporation: 2012-05-26

Registered in the

Register of Business Enterprises:

2012-07-14

Name:

VERTEX WEALTH LTD

Business address:

DRONNING EUFEMIAS GATE 14

Municipality: Country:

0191 OSLO NORWAY

Share capital NOK:

2,157,277.00

General manager/

managing director: Morten Herregarden

Board of directors:

Chair of the board:

Ralph Roland Richard Rheinboldt

Ahornstrasse 25

DE-68542 Heddesheim

Germany

Board member (s):

Richard John Halhead

Signature:

The chair of the board alone. The

general manager alone.

Auditor:

Certified auditing company Organization number 987 009 713

PRICEWATERHOUSECOOPERS AS

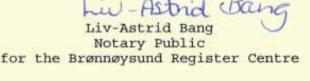
Droning buremias gate 71

0194 OSLO

The Brønnøysund Register Centre

The Register of Business Ente 2021-07-30





## LEGALITY

Vertex Wealth is a registered company that has obtained its certificate of incorporation in Norway and United States. As a legal entity, Vertex Wealth is authorized to conduct business activities within the jurisdiction of Norway and United States. The company is subject to the laws and regulations governing businesses in Norway and United States and is obliged to comply with all legal requirements.

With its certificate of incorporation, Vertex Wealth has established its legal status as a company, which provides the company with numerous benefits, including limited liability and the ability to enter into contracts and own assets in its own name.

Overall, the certificate of incorporation is an important milestone for Vertex Wealth, as it allows the company to pursue its business objectives in a structured and organized manner while enjoying the benefits and protections afforded to registered companies in Norway and United States.

#### CERTIFICATE OF INSURANCE

This Certificate is issued by: Allianz SE

The Insured Party: Vertex Wealth Limited

Certificate Number: IC42957507

Insurance cover limit: 500 000 000 USD

Date of Commencement of insurance: 25.03.2017

Date of expiry of insurance: 25.03.2035

This is to certify that the Insurer in accordance with the Insurance Contract No. IC42957507 accepted for insurance:

- 1. The economic interests of the Insured Parties associated with the incurred expenses, which were previously approved by the Insurer, for protection in connection with the submission of claims of the Insured Parties for damage to the life, health or property of the Beneficiaries, as well as the costs incurred in order to clarify the circumstances of damage to the life, health or property of the Beneficiaries and to ascertain the extent of fault of the Insured Parties.
- 2. The obligation to pay insurance compensation if the claims were laid by the Beneficiaries to the Insurer or the Insured Parties under the laws of the insurance territory and to compensate for the harm to the health, life or property of the Beneficiaries, caused by the defective goods and services provided and sold by the Insured Parties or by supplying inaccurate or incomplete information on the goods and services.
- 3. Interests in property applicable to the duties of Insurer under the laws of the insurance territory, that are related to compensation for harm to health, life or property of the Beneficiaries, caused by defective goods and services provided and sold by the Insured Parties as a result of the supplying inaccurate or incomplete information on goods and services to the Insured Parties, as well as related to compensation of court and out-of-court costs connected with the incurrence of their civil liability for injurious action or actions to the third parties.

Date: 25.03.2017



## Vertex Wealth Insurance Certificate

Vertex Wealth insurance certificate is a financial instrument that provides protection to investors against losses resulting from declines in the value of a portfolio of stocks, bonds, or other financial assets. The certificate is designed to provide a hedge against market volatility and downside risk..

One of the advantages of the Vertex Wealth insurance certificate is that it allows investors to participate in the potential upside of a portfolio of financial assets, while also protecting them against the downside risk. This can be particularly useful for investors who are concerned about market volatility or who have a low tolerance for risk.

Vertex Wealth began in 2012 with eight people in a single room who shared a determination to put clients' needs and interests first. Our founders believed they could manage assets in a way that was better for their clients – by utilizing their passion for understanding and managing risk. This is the way the firm continues to be managed today.



In 2016, seeing the growing demand in crypto and real estate investments we launch Vertex Wealth Research, a subsidiary of Vertex Wealth that provides institutional-grade research reports, data-driven insights, and analysis for investors in the crypto space.



The development of the web investment platform was a strategic move for Vertex Wealth, as it recognized the growing demand for online investment services. The platform's launch was preceded by extensive research and testing, ensuring that the platform meets the needs of investors while providing them with a seamless investment experience.



We started Vertex Wealth Mart shopping platform, a product or subsidiary of Vertex Wealth. We launched this sub company in 2017 and since then it has been a leading provider of real estate properties, crypto-mining solutions, and hardwares to customers across the globe.



Vertex Wealth makes its Initial Public
Offering on the New York Stock
Exchange on October 1st, for \$14 a
share. By the end of that year, the
firm had \$165 billion in assets under
management due to its
strengthening relationships with
global institutions.



Recognizing the opportunity to bring transparency, scale and innovation to risk management for the broader industry,
 Vertex Wealth begins to sell its proprietary technology, Aladdin. This technology, integral to who we are as a firm, is embedded in everything we do, thus differentiating us as an investment and risk manager.





Vertex Wealth launches its first AI Lab in Palo Alto to accelerate its use of artificial intelligence and associated disciplines – machine learning, data science, natural language processing – to improve investing outcomes and drive progress for investors, clients and the firm.



Vertex Wealth acquires Lutex Global becoming the world's largest asset manager,. With this acquisition, Vertex Wealth makes the unprecedented move of bringing alpha and index strategies under one roof



Vertex Wealth receives ISO 27001 certification for data security, earning "world class" status for a zero-defect audit from the International Organization for Standards in Geneva, Switzerland



Vertex Wealth launched its highly anticipated Android app. This cutting-edge app offers users access to a diverse range of investment opportunities across various sectors



Vertex Wealth announced the launch of its latest product - a property listing platform designed to connect investors with real estate opportunities across various sectors.



Vertex Wealth launches Vertex
Wealth auto trade BOT, A cuttingedge BOT that utilizes advanced
algorithms to analyze market trends
and make informed investment
decisions. The bot is designed to
operate across multiple markets,
including stocks, forex, and
cryptocurrencies.

# Thank you for choosing Vertex Wealth

Feel free to send in any questions to support@vertexwealth.org



0000

# THANK YOU

We eagerly anticipate the opportunity to assist you in your investment journey.

#### **GET STARTED WITH US**

Website: www.vertexwealth.org

Email:support@vertexwealth.org

BJØRVIKA, DRONNING EUFEMIAS GATE 30, 0191 OSLO, NORWAY

0000